



SOUTHEAST REGIONAL TRANSPORTATION INITIATIVE (SERTI)

"IGNITING CONNECTIONS"

(SURVEY RESULTS)

Survey Results by Supporting Partner Community General Reference - Version 2 Eco-West Canada & RM of Piney Project Leads

May 22, 2023







PURPOSE

This document is intended for the supporting partners of the Southeast Regional Transportation Initiative (SERTi) as a reference document for the survey results. Having a focused, regional transit strategy in place will ignite connections for residents of all ages and in particular the area's vulnerable populations, allowing rural communities to thrive and grow.

Everyone travels to get somewhere, we've simply forgotten why public transportation is essential until we really need it!

- * It could be for events, commuting, work, shopping, medical appointments...
- * It could reduce stress of finding a ride, driving or parking.

SURVEY RESULTS

A transportation survey was conducted from December 2022 – February 2023 to better understand the region's ridership profile, priorities and barriers for public transportation options among the supporting partners. The survey questions included in Appendix 1, were to determine where community members need to travel, the frequency and purpose of travel.

The supporting partners are the RMs of De Salaberry, Hanover, La Broquerie, Piney, Reynolds, Ritchot, Stuartburn, Ste. Anne, Taché, Town of Ste. Anne, Village of St.Pierre-Jolys', Buffalo Point First Nation and the Steinbach Economic Development (SED) Corporation (joined near the end of the community survey period).

TOTAL SURVEYS

A total of 1088 surveys were collected online and on paper. Out of these, 29 were essentially blank and a further 146 only provided general demographic information (age, community, home town) resulting in 913 valid surveys per Figure 1.

The data and graphs below are categorized as "all respondents" or "satisfied = no". The survey included the question "Are you satisfied with your current transportation options" to determine how many may be interested in potential transportation solutions. It is interesting to note that many people who answered "yes" to this question, also added comments later in the survey about the possibility of needing such in the future, if their vehicle is not available or if the service is affordable and convenient.

Over 80% of respondents (746) contributed comments regarding benefits that would make them consider using public transportation instead of their own vehicle. Whereas, 95% of respondents provided additional other positive general comments.





SATISFIED WITH TRANSP. OPTIONS

FIGURE 1

RESPONSES BY COMMUNITY TO QUESTION

"Are you satisfied with your current transportation options NO=304/913=33%".

	Total			
	Responses	English	French	,
Overall	1059	1030	29	3
RM of De Salaberry	98	96	2	3
RM of Hanover	39	39		5
RM of La Broquerie	148	130	18	2
RM of Piney	78	78		2
RM of Reynolds	53	53		3
RM of Ritchot	271	270	1	3
RM of Taché	35	32	3	3:
Ste. Anne (Town)	63	61	2	3
RM of Ste. Anne	97	96	1	2
St. Pierre-Jolys (Village)	22	20	2	5
RM of Stuartburn	33	33		1
Buffalo Point First Nation	15	15		3
Steinbach	74	74		6
Other	33	33		4
Blank surveys	29	29		

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No	No	No Answer	Yes
33%	304	117	492
35%	27	12	39
58%	19	3	11
26%	34	18	80
26%	18	7	44
33%	17	4	31
31%	69	30	122
32%	9	5	14
31%	16	8	28
26%	23	10	56
53%	9	3	5
13%	4	1	27
33%	5	3	7
61%	38	10	14
48%	16	3	14

Blank surveys	29	29	
	1088	1059	29

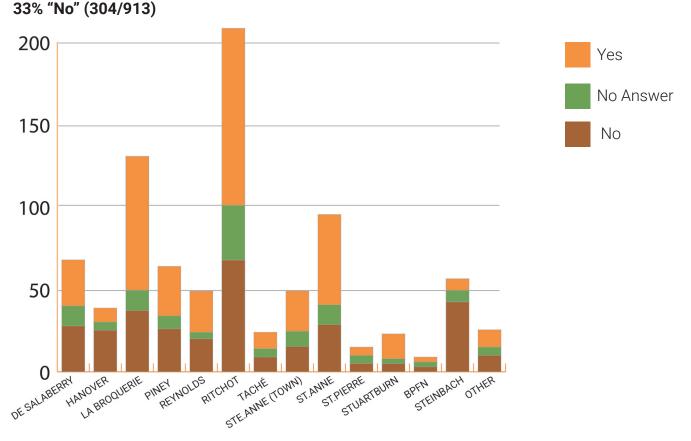
	33%	13%	54%					
913	TOTAL	TOTAL SURVEYS WITH						
913	R	RESPONSES						





FIGURE 2





The level of dissatisfaction varies significantly across the different communities per Figure 2. Hanover and Steinbach are the most dissatisfied, with about 60% of their responses expressing discontent. Stuartburn, on the other hand, is the least dissatisfied, with only 13% of its responses.

FIGURE 3

	Own vehicle	Friend/Family	Veh for fee	Handi-van	Taxi	Other
ALL RESPONDENTS	718	192	18	4	29	25
SATISFIED = "NO"	238	107	12	2	27	11

According to the survey data, most of the respondents use their own vehicle as their main mode of transportation, followed by traveling with friends or family members. More than 25% of those who have their own vehicle also reported that they sometimes travel with a friend or family member. Other modes of transportation, such as hiring a personal driver, taking a taxi or using carpooling, walking, bicycling, or car rental services, were less popular among those who have their own vehicle.

3





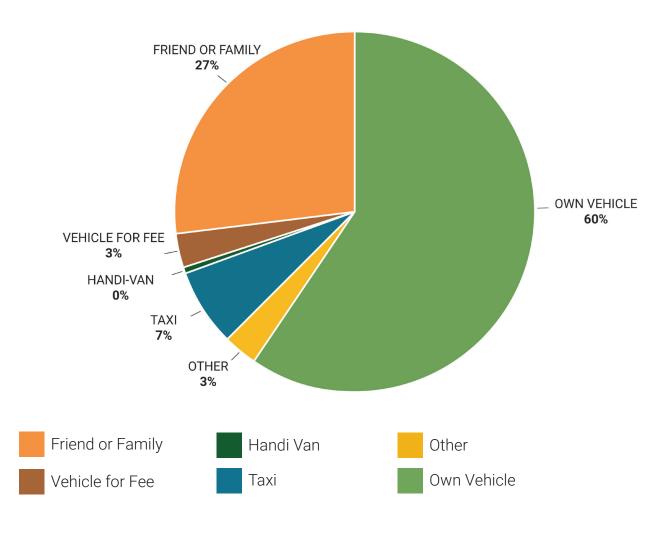
"Other" travel options include carpool, rideshare, Uber, walk, bicycle, work vehicle, service for seniors volunteer, daily car rental, live on residence, DeSalaberry family van.

Based on 913 responses, Figure 3 shows 718 identified using their own vehicle. However, some of them also use other modes of travel such as travelling with a friend of family member (192), paying a fee to travel in a personal vehicle (18), using a Handi van (4), taking a taxi (29) or using other options (25).

The survey results indicate that 195 respondents do not have their own vehicle and 65 of those are unhappy with their current transit options. Among those who are unhappy, about half are under the age of 60.

The chart below shows current transportation modes for those unsatisfied with their current transportation options.

FIGURE 4
TOTAL SATISFIED= NO BY CURRENT TRANSPORTATION MODES

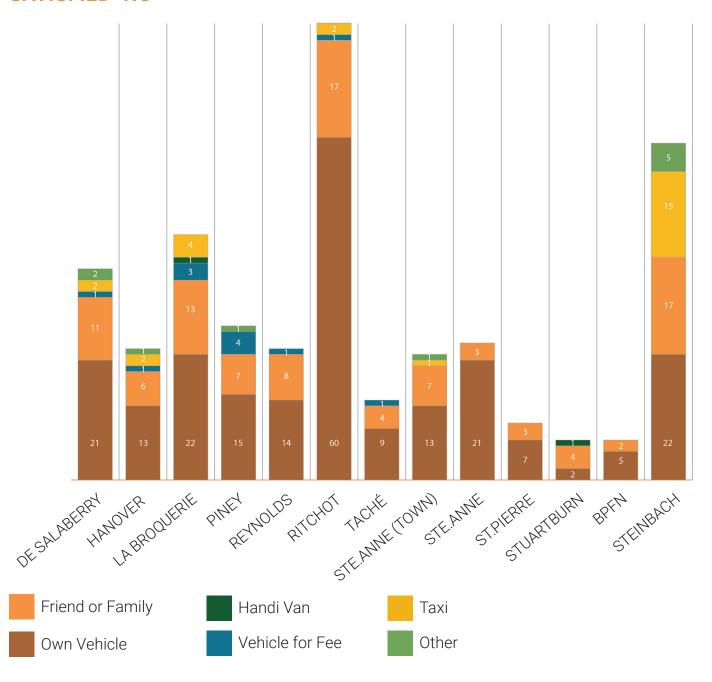






The survey results showed that 304 participants were not satisfied with available transportation options. Among them, 238 have their own vehicle or 107 noted they relied on friends or family members in Figure 4. Responses to Handi-van use was very low, but also included those unsatisfied with travel options. Of the 238 not satisfied with their current travel options, approximately one-half of these respondents travel to work daily. Figure 5 represents the data by community.

FIGURE 5
RESPONSES BY CURRENT TRAVEL MODES
SATISFIED=NO







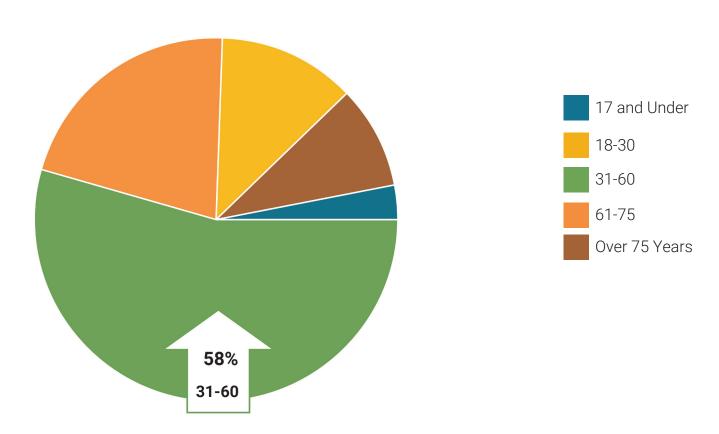
Age of respondents that replied satisfied = "no" by community

The survey results show that most respondents who are dissatisfied with current transit options belong to the 31-60 age group, except in Piney where the dissatisfaction is higher among older adults (61-75 age group) and in La Broquerie, where the dissatisfied age group is distributed between these two age groups see Figure 6.

Over one-half of all (913) survey respondents are in the 31-60 age group.

Over one-half of 31-60 age group are not satisfied with current transportation options.

FIGURE 6
SATISFIED=NO BY AGE GROUP

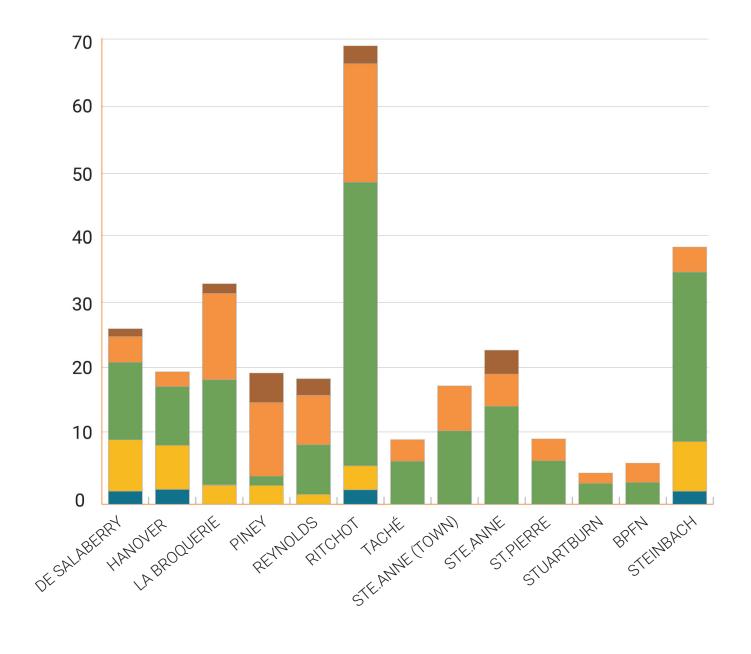


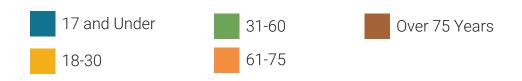
According to the survey results, most of the participants who expressed dissatisfaction with their available transportation options reported that they usually drive their own car or share a ride with someone they know. The survey also revealed that Handi-vans and taxis are not widely accessible in many communities.





FIGURE 7 SATISFIED=NO BY AGE GROUP







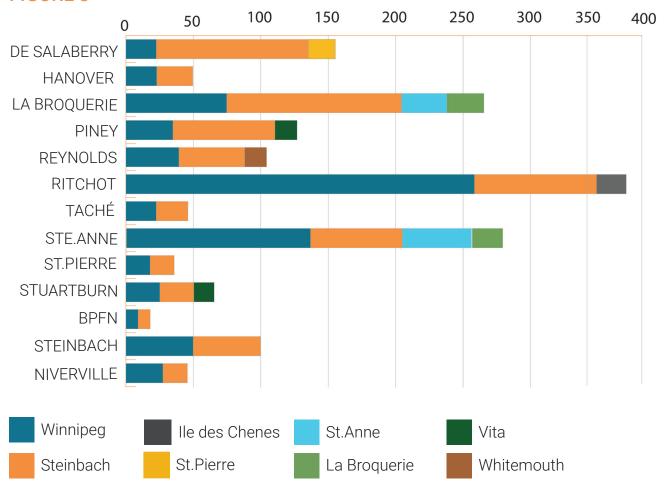


Questions: What is your most important destination (town or location)? & Where is your second & third destination (town or location)? How often do you go there & why?

One of the objectives of this survey was to understand the travel patterns and preferences of the respondents. We found that many respondents had multiple purposes for each destination they identified, such as work, shopping, services, medical, or visiting friends and family. However, for the sake of simplicity, we counted each destination as one trip, regardless of the frequency (daily – monthly). We also focused on the destinations that were mentioned at least 10 times by the respondents.

Figure 8 shows below shows the distribution of these destinations for all respondents. Results are virtually the same whether for all respondent destinations and for those not satisfied with current travel options.

FIGURE 8



Those not satisfied with their travel options most frequently travel from:

- -RM of Ritchot, RM Hanover and RM of Taché to Winnipeg
- -Ste Anne, RM La Broquerie and RM De Salaberry to Winnipeg and Steinbach





TRAVEL PURPOSE

Work is the predominant reason to travel daily which accounts for 39% of all daily travel. The second most common reason is to shop or access services, which makes up 26% of daily travel. See Figure 9 to 11 and Appendix 2.

When looking at weekly or monthly travel needs, shopping and services are the most important, with about 40% of all travel. Medical travel is also significant on a monthly or bi-monthly basis, with 18% of all travel. See Appendix 3 and 4 for medical and the all trips map, note some destinations are outside southeast Manitoba.

FIGURE 9 **DAILY TRAVEL PURPOSE FOR ALL DESTINATIONS**

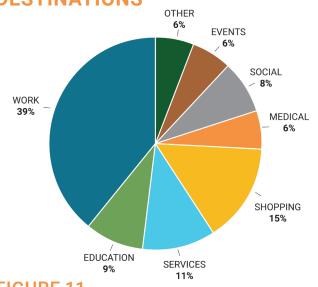


FIGURE 11
TRAVEL DAILY/WEEKLY

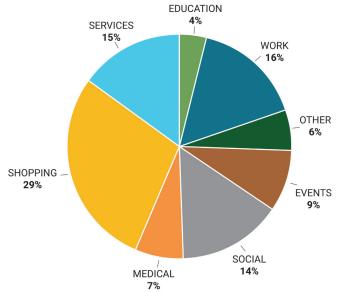
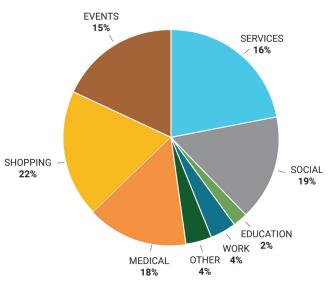
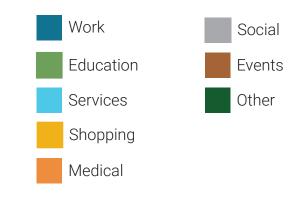


FIGURE 10 TRAVEL MONTHLY/BI-MONTHLY









Question: What are the main features or expectations of transportation services to be successful? Check all that apply

The survey asked about six transportation features and allowed respondents to add more. The three most popular features were easy booking, flexible service, and pre-set pick-up locations and routes. These features had similar ratings across different communities. Communities with an older population like Piney, La Broquerie and Ste Anne gave more importance to mobility-friendly and physical assistance options.

FIGURE 12

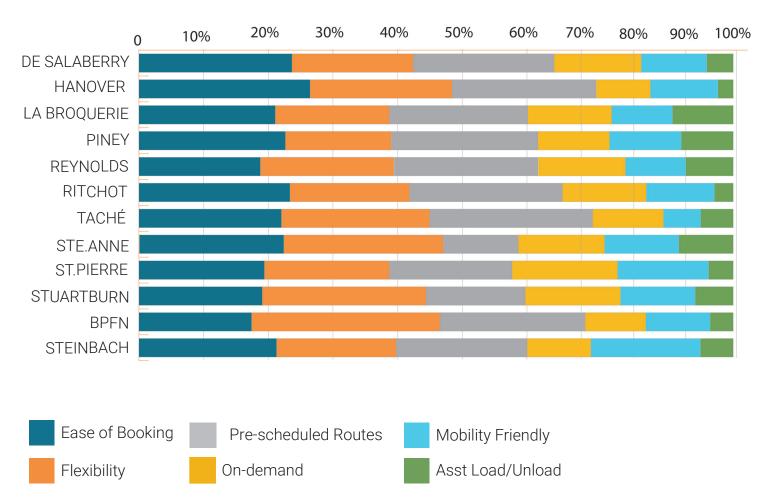
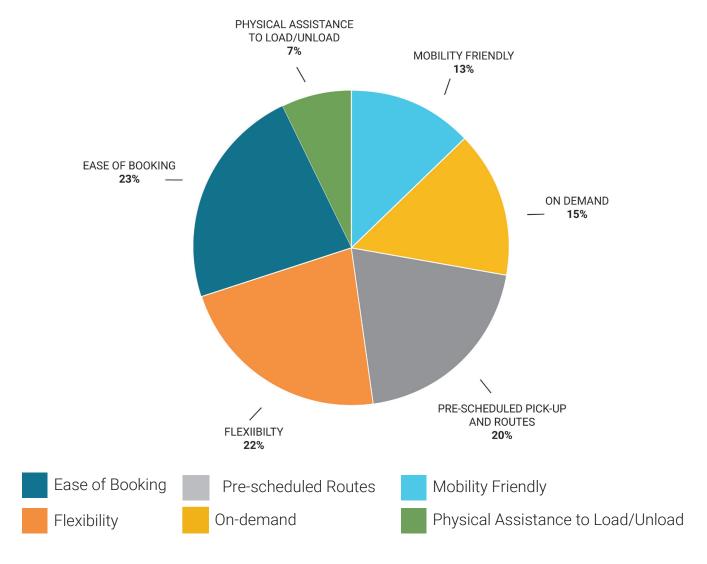






FIGURE 13
TRANSPORTATION SERVICE FEATURES SELECTED



Question: If you currently travel in your own vehicle, what benefits would other transportation options need to provide rather than using your own vehicle?

Many comments were received for the question above as well as other general comments. These are summarized in categories listed below:

AFFORDABILITY --Many respondents mentioned that other transportation options would need to be cheaper than fueling their own vehicle.

- -Cost < gas of personal vehicle
- -Clear rates
- -Inexpensive fees





SCHEDULING - Flexible and convenient scheduling were requested to include early mornings and late hours so that travel can be any time of the day. Flexibility is also noted to allow ridership booking modifications.

- -Daily schedule, regular, multiple times per day
- -Early mornings, late hours
- -Availability
- -Allow last-min ridership changes (not just pre-booking)
- -Time of appointment flexible

VEHICLE	DRIVERS
-Clean, newer, comfortable seats	-Certification
-Accessible, sanitized, cargo space	-Friendly
-EV, variety of vehicles	

SERVICES - Many respondents also emphasized the importance of convenience, such as having frequent, reliable and accessible services that match their travel needs and preferences and link conveniently to other public transportation options. They also mentioned the need for easy transfers, integrated payment systems, real-time information and reduce our carbon footprint.

- -Safety, reliable, punctual, consistent
- -Year round, easy to use
- -Online booking, trip tracker
- -Door to door; some fixed routes
- -Convenient transfer to other public transportation
- -Car pool matchups, Uber-type
- -Environmentally friendly

DESTINATIONS

- -Wpg transit route hub drop off
- -Connect with other public transportation
- -Airport, local events, local parks

PAYMENT

- -Cash-less, interact, pre-paid cards
- -Quick access to passes/tickets

OTHER

- -Service in French
- -Groups





- -WIFI availability; Access to refreshments
- -Roads

GENERAL COMMENTS

- -Driving support
 - -Night/winter/weather
 - -Freedom, convenience, peace of mind, parking
 - -Option for travel, social events, guests w/o vehicle
- -Family members, social/community interactions
- -Financial savings (gas, wear/tear, less need for 2nd vehicle)
- -Environmental, reduce carbon footprint
- -Have an alternative transportation option if current vehicle unavailable/unreliable
- -Medical visit support
- -Age in place, option when no longer able to drive
- -Many respondents expressed their desire for comfortable and pleasant travel experiences, such as having spacious, clean and safe vehicles and stations, courteous drivers and staff, and amenities such as Wi-Fi
- -Other
 - -If unable to drive would call on others
 - -No benefits to alt transportation for me ...but I can see it being useful for others around me.
 - -We don't spend a lot to rent a car
 - -None to me. Save gas but I have small children so loading them in car seats in another vehicle is an ordeal
 - -Enjoy my independence and convenience to go where and when I want

The survey results indicate the need for transit services that cater to the diverse needs and preferences of different age groups and communities.















APPENDIX 1

available in french/disponible en français

SOUTHEAST MANITOBA TRANSPORTATION INITIATIVE TRANSPORTATION NEEDS SURVEY (RM OF PINEY & ECO-WEST CANADA)

Everyone travels to get somewhere, we've simply forgotten why public transportation is essential until we really need it! Some may want options to travel to sporting or entertainment events, or enjoy a social outing, some may need it to get to services not available locally, others just need to get to work.

- * It could be for events, commuting, work, shopping, medical appointments....
- * It could reduce stress of finding a ride, driving or parking.
- * It could reduce vehicle expenses. It could be green. It could be unique.

Results of this survey will provide valuable information towards identifying the need for potential regional transportation solutions to connect nearby communities in southeast Manitoba for short and longer travel distances. Many municipalities have Handi Van services, some do not, some have taxis and some do not. There is a wide disparity as to what transportation services are available and how they are used.

	ist in analyzir <i>the more spe</i>								
1.Age group	17 & unde	r	18-30	31	-60	61-75		75 yrs & better	
2.Community	RM of XXXX	ΚX		Other: ple	ase list _				
Home Town									
Civic Address						(ie 123 Mai	n Str or 5	5555 Road 5	N)
LIST BELOW YO									
3. Where is your n	nost importar	nt destina	tion (town o	or location)?				
4. How often do you go to the 1st destination and why? (event, social, medical) (events could include sporting events or entertainment; social could include visiting family/friends)									
	events	social	medical	shopping	services	education	work	other	
daily									
2/week								<u> </u>	
weekly monthly								_	
2/month									
sometimes									
5. Where is your second destination (town or location)?									
6. How often do yo	ou go to the 2	2nd destir	nation and v	why?					
	events	social	medical	shopping	services	education	work	other	
daily								_	
2/week								_	
weekly monthly								_	
2/month								_	
sometimes									

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7. Where is your third	d destination	(town or	location))?					
8. How often do you	go to the 3rd	l destinati	ion and \	why?					
daily 2/week weekly monthly 2/month sometimes	events	social I	medical	shopping	services	education	work	other	
9. How do you travel My Own Vehicle Friend/Relative Drive Personal Vehicle for	r	⊢ T	apply Handi Va Taxi Other				_		
10. Are you satisfied	with your cu	rrent tran	sportatio	on options?)	Yes		No	
11.What are the main	n features or	expectat	tions of t	ransportati	on service	es to be suc	cessful?	check all ti	hat apply
Mobility Friendly Physical Assistance to Ease of Booking Flexibility of Service On-demand Service Pre-scheduled Picku 12. If you currently tra to provide rather than	p Places & F	Routes own vehic		: benefits w	Other Other Other Other	r transportat			- - -
13. Other Comments	on transpor	tation ne	eds	Or filling	out this s	urvey			
								0.000	

connect

complete online at

THANKS FOR YOUR TIME AND INTEREST!

https://rmofpiney.mb.ca/transit-plan/

Please drop off your paper survey at xxx customized by community OR

page 2





INITIATIVE DE TRANSPORT DU SUD-EST DU MANITOBA SONDAGE SUR LES BESOINS EN TRANSPORT (RM DE PINEY ET ÉCO-OUEST CANADA)

Tout le monde se déplace pour aller quelque part ; nous avons simplement oublié pourquoi le transport public est essentiel jusqu'à ce que nous en ayons vraiment besoin! Certains veulent des options pour se rendre à des événements sportifs ou de divertissement, ou pour profiter d'une sortie sociale, d'autres en ont besoin pour se rendre à des services qui ne sont pas disponibles localement, d'autres encore ont simplement besoin de se rendre au travail.

- * Il peut s'agir d'événements, de trajets quotidiens, de travail, de magasinage, de rendez-vous médicaux...
- * Cela pourrait réduire le stress lié à la recherche d'un moyen de transport, à la conduite ou au stationnement.
- * Cela pourrait réduire les dépenses liées aux véhicules. Cela pourrait être écologique. Cela pourrait être unique.

Les résultats de cette enquête fourniront des informations précieuses pour déterminer le besoin de solutions de transport régionales potentielles afin de relier les communautés voisines du sud-est du Manitoba sur des distances courtes et longues. De nombreuses municipalités ont des services Handi Van, certaines n'en ont pas, certaines ont des taxis et d'autres non. Il existe une grande disparité quant aux services de transport disponibles et à la façon dont ils sont utilisés.

Pour faciliter l'analy les rense	rse des donné eignements re				_				iuté (plus
1.Groupe d'âge	17 & moins		18-30	31-	60	61-75		75 & plus	
2.Communauté	RM of xxxxx			utre : veu	illez énum	nérer :			
Ville d'origine									
Adresse civique					(c'est-à	a-dire 123	Main Str	ou 5555 Ro	oad 5N)
Énumérez vos 3 lieu) de destina							-		•
3. Quelle est votre	destination la	plus imp	ortante (vill	e ou lieu)	?				
4. Combien de fois (les événements peu des visites à la famille	vent inclure de e/aux amis)	s événen	nents sportifs	ou des di	vertissemer	nts; les activ	⁄ités socia	les peuvent	•
Quotidiennement 2 fois par semaine Hebdomadaire Mensuellement 2/mois Parfois	Événements	social	médical m	agasinage	services é	education	travail	autre	
5. Quelle est votre	2ème destina	ition et po	ourquoi ?						
6. Combien de fois	vous rendez-	-vous à c	ette deuxiè	me destin	ation et po	ourquoi ?			
Quotidiennement 2 fois par semaine Hebdomadaire Mensuellement 2/mois Parfois	Événements	social	médical m	agasinage	services é	education	travail	autre	

feuille 1





7. Où se trouve votre tro	oisième destinatio	n (ville ou lieu)?		
8. Combien de fois allez	z-vous à la deuxiè	me destination et p	ourquoi ?	
Quotidiennement 2 fois par semaine Hebdomadaire Mensuellement 2/mois Parfois	nements social	médical magasinag	e services éducation	travail autre
 Comment vous dépla Mon propre véhicule Conducteur ami/parent Véhicule personnel pay 		nant ? Cochez toute Handi Van Taxi Autre :	es les cases qui s'app	oliquent
10. Êtes-vous satisfait o	de vos options de	transport actuell	Oui	Non
11.Quelles sont les prin performants ? Cochez t			des services de trans	port pour qu'ils soient
Aide à la mobilité Assistance physique po Facilité de réservation Flexibilité du service Sur demande Lieux de ramassage et 12. Si vous vous déplac options de transport de	itinéraires préprog cez actuellement d vraient-elles offrir	grammés dans votre propre v plutôt que d'utiliser	Autres :Autres :Autres :Autres :Autres : Autres :éhicule, quels avanta votre propre véhicule	?
13. Autres commentaire	es sur les besoins	en transport	Ou concernant ce que	estionnaire

Déposez les sondages sur papier auprès de votre Conseiller le plus proche ou au bureau de la RM xxxxx in

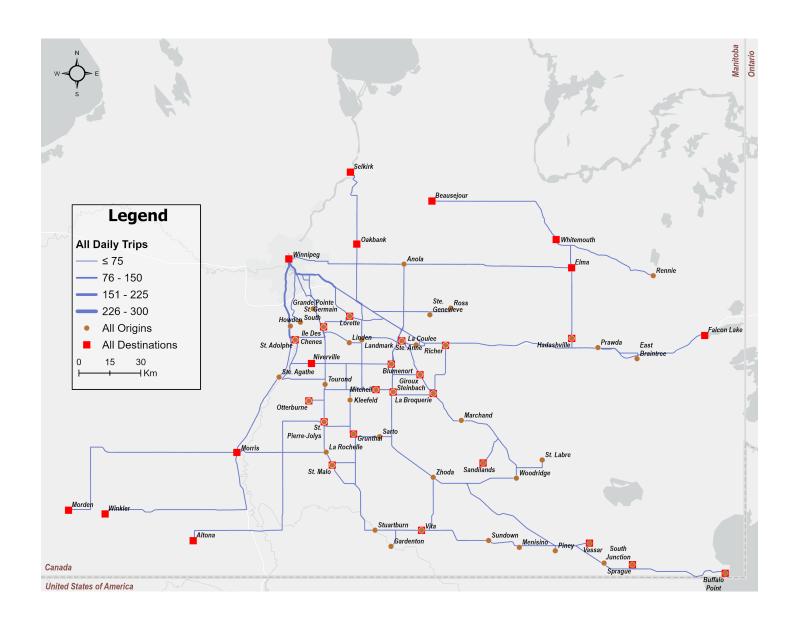
MERCI DE VOTRE TEMPS ET VOTRE INTÉRÊT!

feuille 2





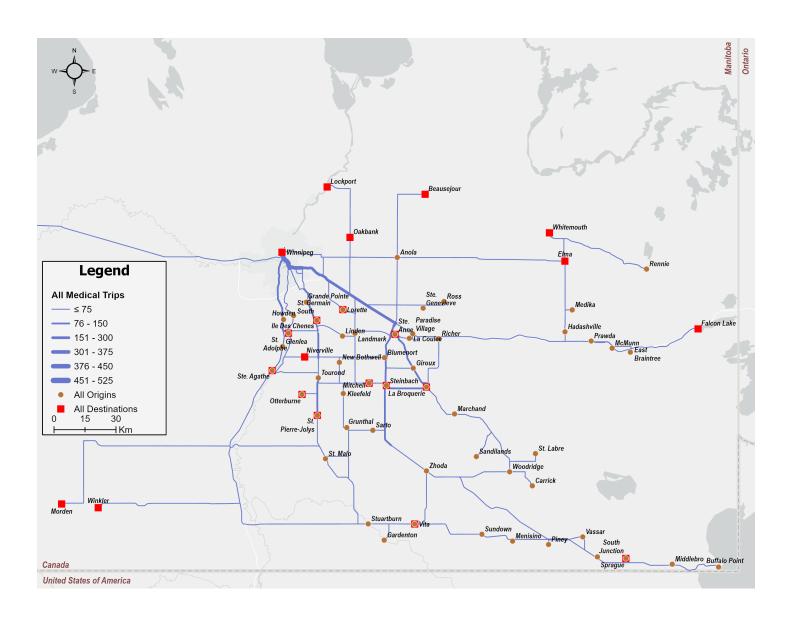
APPENDIX 2 ALL DAILY TRIPS







APPENDIX 3 ALL MEDICAL TRIPS







APPENDIX 4 ALL TRIPS

